

## Endow Iowa Tax Credit

When you donate to a permanently endowed fund at a qualified community foundation, you're not only helping your neighbors today—you're building a stronger community tomorrow. And while that in itself is rewarding, with Endow Iowa, a \$500+ contribution will make you eligible to receive a 25% tax credit for each donation, in addition to any federal tax benefits you may qualify for.

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***Help create a brighter future  
for our community.***

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To learn more about how you can make an enduring gift to Villisca please contact:

Martha Herzberg, Director  
Villisca Public Library  
204 South 3rd Avenue  
Villisca, IA 50864-1161  
Phone: 712-826-2452  
[martha@villisca.lib.ia.us](mailto:martha@villisca.lib.ia.us)

For more information, contact:

Stacey Goodman at  
800-794-3458  
[stacey@omahafoundation.org](mailto:stacey@omahafoundation.org)

### Villisca Public Library Endowed Fund

Villisca Public Library c/o  
Martha Herzberg  
204 South 3rd Avenue  
Villisca, IA 50864-1161  
(712) 826-2452

**For good,  
Forever...**

*Affiliated with the Montgomery County  
Community Foundation,  
the Community Foundations of  
Southwest Iowa  
and the Omaha Community Foundation  
[www.omahafoundation.org](http://www.omahafoundation.org)*

## VILLISCA PUBLIC LIBRARY ENDOWED FUND



**Help build a lasting  
tradition of charitable  
planned giving for the  
Villisca Public Library.**

**From our community...  
For our community**

## ***Charitable giving — an investment in the future.***

You've worked hard to achieve your goals and to support the causes and institutions you believe in. Charitable giving is an important part of your life. As someone who knows the rewards of both working and giving, you want to be assured that your gifts will achieve positive results, improve your community and at the same time maximize your tax deductions.

There is an easy and flexible way for you to achieve all these goals. You can make a difference for good, a difference forever, by contributing to the Villisca Public Library Endowed Fund.

The fund was created in 2013 by the Villisca Public Library. You may add to the fund in any amount. You may give in honor of an anniversary, to celebrate a special event, or as a memorial to a loved one and your gift will last forever.

Each year the proceeds generated by the fund (approximately 4.5% of the fund's yearly beginning balance) will be available for the Villisca Public Library.

## **Mission**

The Villisca Public Library Endowed Fund provides a consistent source of money that the Library Board may rely upon. The fund assists in the overall support of the library services, and facilities for the benefit of the entire community.

## **Values**

***Make a difference for the Villisca Library.***



- *Strength in numbers*—investing in the community, by members of the community.
- *Emphasis on excellence*—maintaining the quality of life around us.
- *Eye on the future*—supporting long-term library development projects.

## **Fund Administration**

The Villisca Public Library Board Members oversee the Endowed Fund Management and its disbursements. All Board Members are residents of Villisca and/or Montgomery County. Donations to the fund are invested in a portfolio overseen by the Omaha Com-

munity Foundation Finance Committee, a group of experienced investment, finance, and business professionals. Earnings above a small administrative fee accrue tax free to the Villisca Public Library Endowed Fund.

***The Villisca Public Library Endowed Fund is Affiliated with the Montgomery County Community Foundation, the Community Foundations of Southwest Iowa and the Omaha Community Foundation***

## **Hassle free donations**

Almost any type of asset can be donated to the Villisca Public Library Endowed Fund including cash, securities, and various estate options.

***Give to the Villisca Public Library Endowed Fund!***

**Villisca Public Library  
Endowed Fund  
204 South 3rd Avenue  
Villisca , IA 50864-1161**

- Gift in memory of \_\_\_\_\_
- Gift in honor of \_\_\_\_\_
- Gift to celebrate a special event \_\_\_\_\_
- I prefer my gift to be anonymous
- Charitable cash gift (please send check and this card to the Foundation Office)  
\$25 \_\_\_\_\_ \$100 \_\_\_\_\_ \$500 \_\_\_\_\_ \$1,000 \_\_\_\_\_ Other \_\_\_\_\_
- Other assets (please contact the Foundation Office to discuss) \_\_\_\_\_
- Yes I would like more information on how to include the Villisca Community  
Endowed Fund in my Estate Planning
- Yes, I want to apply for the 25% Endow Iowa Tax Credit

Name _____
Address _____
City, State, Zip _____
Phone (_____) _____

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